

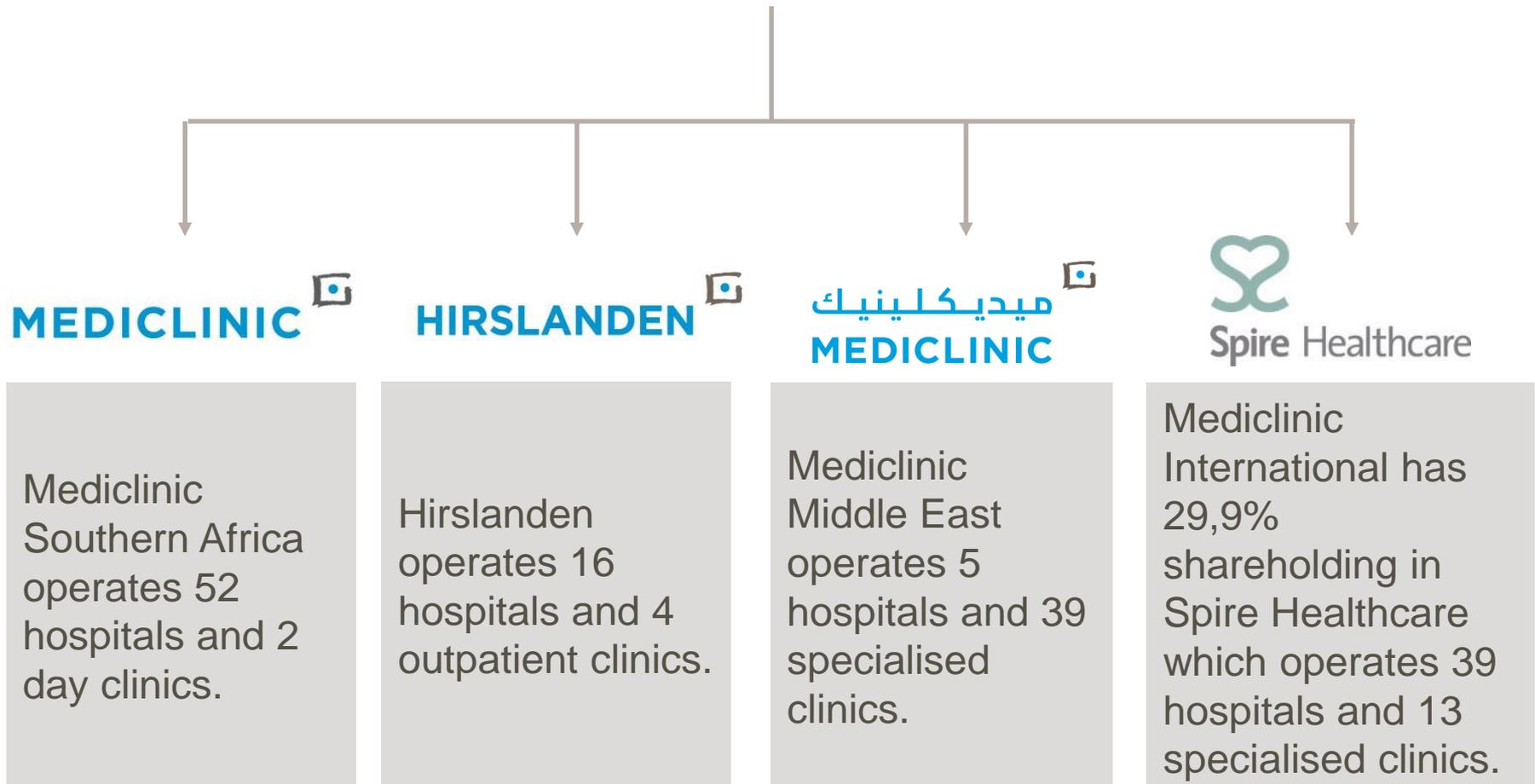
MEDICLINIC SOUTHERN AFRICA

2016 OVERVIEW PRESENTATION



MEDICLINIC INTERNATIONAL

MEDICLINIC INTERNATIONAL STRUCTURE



MEDICLINIC INTERNATIONAL TIMELINE



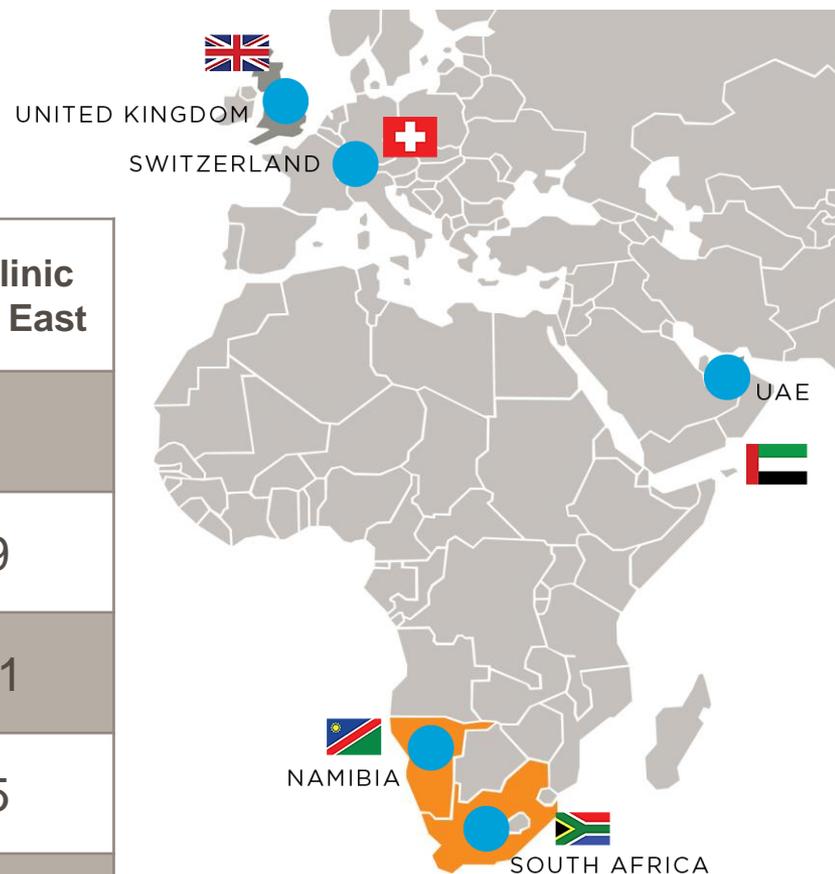
1983	Mediclinic is founded by Dr Edwin Hertzog
1986	Listed on the Johannesburg Stock Exchange
1987	Mediclinic Panorama in Parow commissioned, the first hospital built by Mediclinic
2006	Acquired controlling interest in Emirates Healthcare (United Arab Emirates)
2007	Acquired Hirslanden, leading hospital group in Switzerland
2008	Division of management and operating structure of the Group into three operating platforms in Southern Africa (Mediclinic Southern Africa), Switzerland (Hirslanden) and the United Arab Emirates (Mediclinic Middle East)
2012	Acquisition of the minority interest in Mediclinic Middle East increasing shareholding to 100%
2015	Acquisition of 29,9% stake in Spire Healthcare plc, a UK-based private healthcare group
2016	Acquired Al Noor Hospitals Group plc
	Listed on the London Stock Exchange

MEDICLINIC INTERNATIONAL

KEY METRICS*



	Mediclinic Southern Africa	Hirslanden	Mediclinic Middle East
Number of hospitals	52	16	5
Number of clinics	2	4	39
Number of licensed beds	8 017	1 677	721
Number of theatres	270	88	25
Number of employees	16 832	8 740	6 932



*Figures as at 31 March 2016

MEDICLINIC SOUTHERN AFRICA

Mediclinic Southern Africa is a private hospital group operating in South Africa and Namibia focused on providing acute care, specialist-orientated, multi-disciplinary hospital services and related service offerings. We place science at the heart of our care process by striving to provide evidence-based care of the highest standard.

Mediclinic Southern Africa is a wholly owned subsidiary of the international private healthcare group Mediclinic International plc, listed on the LSE (London Stock Exchange) with a secondary listing on the JSE (Johannesburg Stock Exchange) and the NSX (Namibian Stock Exchange).

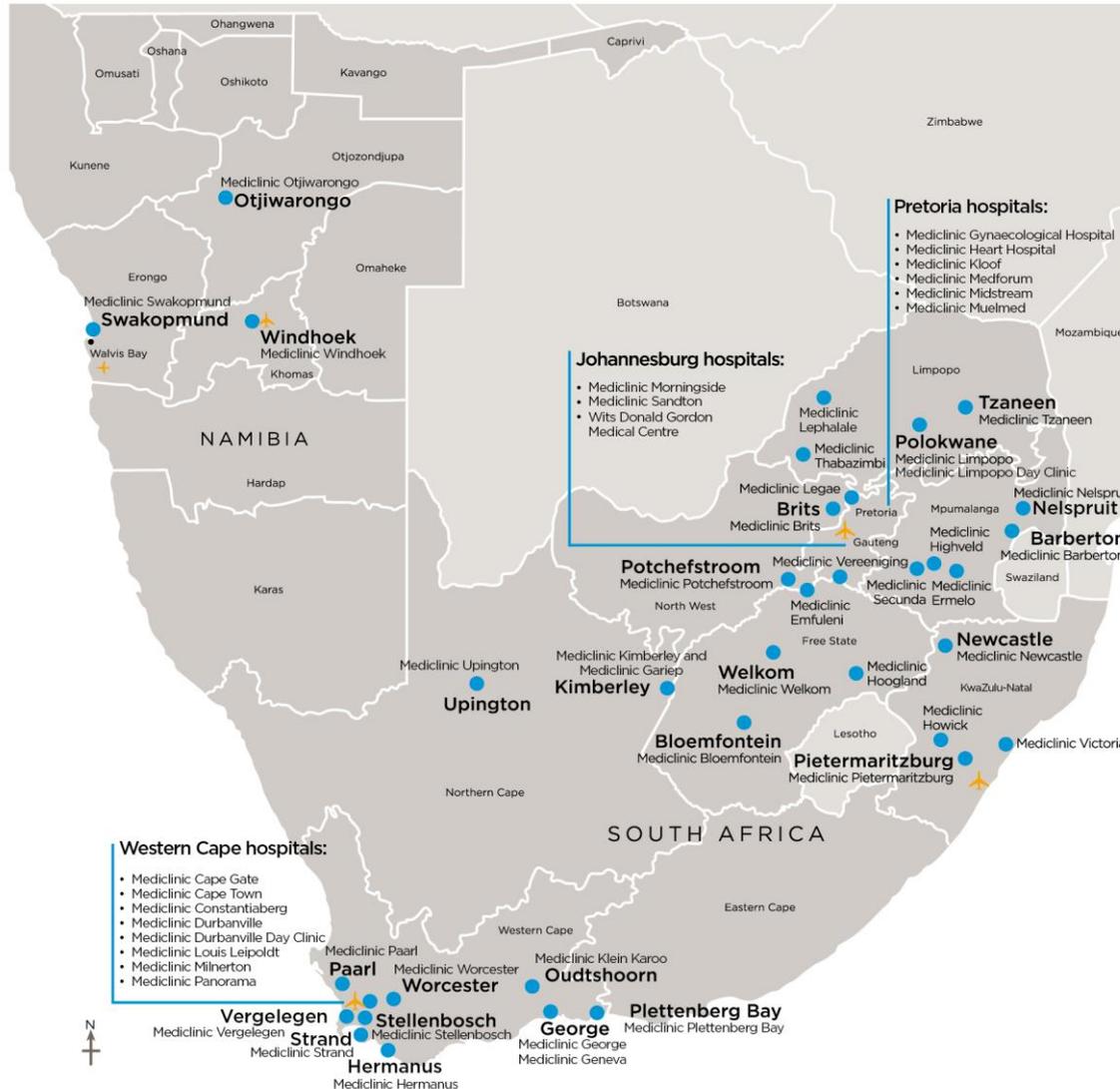
MEDICLINIC SOUTHERN AFRICA AT A GLANCE*

MEDICLINIC 



**Figures as at 31 March 2016*

MEDICLINIC SOUTHERN AFRICA LOCAL FOOTPRINT



MEDICLINIC SOUTHERN AFRICA

PERFORMANCE INDICATORS AND VOLUMES



	<i>FY2016</i>	<i>FY2015</i>	<i>% CHANGE</i>
Bed days sold (000's)	1 954	1 900	2.9%
Admissions (000's)	575	568	1.3%
Revenue (ZAR'm)	13 450	12 323	9%
EBITDA (ZAR'm)	2 877	2 625	10%
EBITDA margin*	21.4%	21.3%	0.1%
LOS	3.40	3.35	1.4%
Theatre hours (000's)	332	326	1.7%
Births	41 493	43 024	(3.6)%
Cathlab cases	13 941	12 541	11.2%

THE PATIENT IS AT THE HEART OF EVERYTHING WE DO



We will focus on maximising the **quality of the outcomes** that matter to the patient



We are **all accountable** for maximising value for our patients



We strive to have the **best people** with the right skills caring for our patients



We work hard at having **excellent relationships with our doctors** based on mutual trust and respect



We strive to measure and **optimise full cycle costs** to the patient – as we do not have the access to all this data yet, we will begin by focusing on cost per event, with the ultimate objective of lowering full cycle cost to patients



The **information** we require to maximise value is constantly sourced and acted on

DISCLAIMER



All statements other than those of historical facts included in this presentation are forward-looking statements. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, currency fluctuations, increased operational and capital costs, political and operational risks, governmental regulation and judicial outcomes.

The Company gives no guarantees or warranties that any of the future events, expectations or results referred to in the forward-looking statements will happen or materialise. The Company also does not undertake any obligation to release publicly any revisions to any “forward-looking statement” to reflect events and circumstances after the date of this presentation, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.